Blank Rome Represents Churchill in Completed Merger with Clarivate Analytics

News

Blank Rome LLP represented Churchill Capital Corp., a publicly traded investment vehicle, in its merger with Clarivate Analytics Plc.

A Legal Guide to Power Generation Mergers and Acquisitions

Insight

POWER magazine has posted the first of a two-part series examining what dealmakers need to know before making any power industry mergers and acquisitions.

Rent-A-Center to Be Acquired by Vintage Capital for $15

Per Share in Cash

News

The transaction represents a total consideration of approximately $1.365 billion, including net debt, the companies said in a news release.

DLA Piper Advises Bregal Sagemount in Sale of Remote DBA Experts

News

DLA Piper represented Bregal Sagemount in the sale of its portfolio company Remote DBA Experts, LLC, a leading provider of remote database administration and cloud-managed services, to Madison Dearborn Partners, a Chicago-based private equity firm.

M&A 101: Key Concepts in Non-Disclosure Agreements

Insight

Not all information shared between a buyer and seller should be considered confidential, and NDAs define the boundaries of what shared information will be confidential, according to

Faegre Baker Daniels.

AT&T Would Win a Fight With DOJ Over Time Warner Deal, Analyst Says

News

AT&T and the Justice Department could be on their way to a major court battle, which one analyst believes the company stands a strong chance of winning, CNBC reports.

Dealmakers Increasingly Optimistic About M&A Market and U.S. Economy in Dykema Survey

Insight

Respondents to Dykema’s 13th Annual M&A Outlook Survey expressed an overall bullish viewpoint of the economy and U.S. M&A market, bringing a new level of optimism, not seen in several years.

On-Demand: Successfully Navigating Open Source Software Issues in M&A

Event, Oct. 26, 11 a.m. EDT

Black Duck Software has posted online a complimentary webinar examining key open source software-related issues and deal points in M&A, licensing and other transactions.

Post M&A Disputes: Breach of Indemnification Clauses in M&A Contract

Insight

Baker McKenzie's Global Arbitration News has posted an article discussing the difficult questions raised in both substantive and procedural law by indemnification clauses in share purchase agreements.

M&A Indemnification Provisions: Are You Drafting Unenforceable Time Limits?

Contracts

In a merger-and-acquisition transaction, the convention is for the seller to make representations and warranties to the buyer regarding the target business, according to an article posted by Womble Carlyle Sandridge & Rice.

Deal Protections and Remedies: A Study of Public Merger Agreements in 2016

Event, April 26, 1 p.m. EDT

Practical Law will discuss the survey results in a complimentary 60-minute webinar scheduled for April 26 at 1 p.m. EDT.

Trump Appoints One of His Lawyers to Review Mergers

News

Companies are hoping that the new Republican administration

will be more permissive with mergers than the Obama administration was, *The New York Times* reports.

Intellectual Property Liability Considerations for M&A Transactions

Insight

Keli Johnson Swan of Scott & Scott LLP offers some insight on a few key considerations to negotiate during any corporate transaction.

Judge Blocks $54 Billion Anthem-Cigna Health Insurance Merger

News

A federal judge blocked the $54 billion merger between health insurance giants Anthem and Cigna, saying the deal would increase prices and reduce competition, according to a report by *The Washington Post*.

Public M&A Year in Review: Trends and Highlights from 2016

Event, Feb. 1, 1 p.m. EST

Practical Law's What's Market database tracks and summarizes publicly filed merger agreements so users can keep informed of market trends and new approaches to complex deal terms.

Webinar: Top 5 Open Source Issues – Stories from the M&A Trenches

On-Demand

The 60-minute webinar, titled "Top 5 Open Source Issues – Stories from the M&A Trenches," is available on-demand afterward from Black Duck Software.

Leveling Deal Activity And Optimism In Dykema's 12th

Annual M&A Outlook Survey

Insight

Respondents to Dykema's 12th Annual M&A Outlook Survey predict a flat year ahead with steady deal flow, expressing an overall neutral viewpoint coinciding with the recent leveling off of the global M&A market.

Salesforce Pushes Regulators to Block Microsoft's LinkedIn Deal

News

The combative remarks hint at a renewed chill in the relationship between Salesforce and Microsoft," writes CNN's Seth Fiegerman.

Mike Lynch's Invoke Capital Aims to Replace M&A Lawyers With Robots

News

Venture firm Invoke Capital is betting that a startup using artificial intelligence to "think like a lawyer" can automate due diligence in mergers and acquisitions and replace the

armies of lawyers needed to close billion-dollar deals, reports Bloomberg Law.

DLA Piper Advises Guardian Capital Partners in Carson-Dellosa Publishing Acquisition

News

DLA Piper recently represented private equity firm Guardian Capital Partners in the acquisition of Carson-Dellosa Publishing, LLC, a provider of K-8 supplemental education content.