

Long Term Medical Needs: Complimentary CLE Seminar

Occupational Assessment Services will present a complimentary CLE dinner seminar titled “Documenting Long Term Medical Needs through a Life Care Plan and Establishing a Special Needs Trust.”

The event, which includes two hours of Texas CLE credit, will be in three Texas cities:

- Sept. 8, Tuesday | Belo Mansion, 2101 Ross Ave., Dallas, TX | 6-9 p.m.
- Sept. 9, Wednesday | Tony’s Houston, 3755 Richmond Ave., Houston, TX | 6-9 p.m.
- Sept. 10, Thursday | InterContinental, 701 Congress Ave., Austin, TX | 6-9 p.m.

Presenters will be Edmond Provder, Vocational Expert and Life Care Planner and Suzanne R. Gaidoo, Esq.

They will cover such topics as:

- Determine the worth of a case
- Understand when a PI case warrants a Life Care Plan
- Understand how a Life Care Plan is used by the trustee of a Special Needs Trust
- Understand using information from a Life Care Plan to establish a special needs trust
- Move toward settlement – Prepare the case for trial

Register for the event.