Current Trends in Loan Terms: Large Cap and Middle Market Loans

Practical Law will present a **complimentary webinar** discussing how current market conditions are affecting loan agreement terms and about the factors that are likely to influence loan agreement negotiations in 2017.

The event will be Wednesday, March 8, at 1 p.m. EST.

Practical Law and experts from Davis Polk & Wardwell LLP and Thompson & Knight LLP will participate in the 75-minute webinar. During this session, the presenters will explain the effects of prevailing market forces on the large corporate and middle market segments of the US loan market and discuss arguments commonly raised in loan agreement negotiations.

Discussions will also include:
-A review of market activity from a rollercoaster 2016.
-The impact of the current pricing environment.
-Developments in unitranche lending.
-A look at the continually evolving composition of underwriting groups.
-The current state of oil & gas lending.

A short question-and-answer session will follow.

Presenters:
Cassandra Mott, Partner, Thompson & Knight LLP
Jason Kyrwood, Partner, Davis Polk & Wardwell LLP
Tim Fanning, Senior Legal Editor, Practical Law Finance (Moderator)

Register for the webinar.

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